Estimated Payments

Eliminate the time consuming and tedious task of preparing countless vouchers

Estimated Payments from ONESOURCE® is a new, comprehensive approach to preparing both your federal and state estimated payments. This module eliminates the tax law research burden, manual data entry inefficiencies, and time spent completing vouchers.

Estimated Payments seamlessly integrates with ONESOURCE Income Tax, ONESOURCE Tax Provision, and ONESOURCE State Apportionment, eliminating tedious tasks and streamlining your estimated payments through automation.

- Quickly import all data with batch imports when not bringing it in from other ONESOURCE products
- Customize your view to match the way you handle estimated payments today

This module eliminates the tax law research burden, manual data entry inefficiencies, and time spent completing vouchers.

Data access and data entry — fully integrated

With integrated Estimated Payments, you can reuse existing ONESOURCE data and seamlessly convert it into the required submissions, eliminating the need to manually gather and manipulate data. The user experience is revolutionary in its simplicity — with the Microsoft® Excel-like workpapers, Estimated Payments gives you the flexibility you want with the accuracy and controls you need.

- Calculate payments with the click of a button using data from Income Tax, Tax Provision, and/or State Apportionment or any combination of the three
- Reuse existing data to increase accuracy in calculations
- Automatically create filing groups with Estimated Payments based on your income tax filings

Tax law content

Eliminate time spent on tax law research. This innovative functionality includes out-of-the-box, customizable tax law content.

- View the latest tax law content for each jurisdiction in simple grids
- Change default laws for any custom tax law requirements
- Create multiple sets of tax laws for any jurisdiction
- Get automatic alerts and updates on tax law changes throughout the year
- Access standard state taxable income modifications, including the state law associated with each modification

Calculations and print vouchers

Eliminate the time consuming and tedious task of preparing countless vouchers. With Estimated Payments, calculation results automatically populate state-approved vouchers. The Excel-like workpapers allow you to review in a familiar and comfortable format. The new Estimated Payments functionality is easy to learn, use, and maintain — saving you time throughout your process.

- View data from ONESOURCE products in one easy-to-read workpaper to ensure reusability of your most accurate data
- Automatically populate state approved vouchers for increased accuracy with no time spent rekeying data
- Easily print your vouchers by jurisdiction, entity, or quarter
- Prepare reports that include projected cash flow, total payments by entity or jurisdiction, and total payments by quarter

View tax law content quickly and easily with Estimated Payments.

Estimated Payments functionality is easy to learn, use, and maintain — saving you time throughout your process.

Contact us today

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