



## Checkpoint® Tax Preparer Package

Tax compliance work is more challenging than ever before – complex and frequently changing tax laws and regulations put added pressure on you and your staff. Tax season continues to shrink, as the IRS takes longer to release final forms and start accepting tax returns due to identity theft and other issues. Interactions with the IRS are also more time-consuming than ever due to the explosion of IRS post-filing notices.

With this package, you'll be able to cut through your compliance workload by using timesaving resources such as PPC Deskbooks™ with Interactive Practice Aids and the Federal Tax Handbook. Your staff will have fast access to the trusted answers they need and a proven path to the actions they need to take using Answer Path on Checkpoint®. Plus, you and your team will stay on top of the latest tax news with EY Tax Alerts, Tax Watch and much more. With the collection of outstanding resources and tools in the Thomson Reuters Checkpoint™ Tax Preparer Package, it'll be easier than ever to ensure that your clients' tax returns are accurately, consistently and efficiently prepared.

	TRCIPO
<b>FEDERAL TAX RETURN COMPLIANCE RESOURCES</b>	
PPC's 1040 Deskbook	✓
PPC's 1065 Deskbook	✓
<b>NEWS UPDATES</b>	
Federal Tax Update	✓
EY Tax Alerts	✓
Tax Watch	✓
News and Insight	✓
PPC's Five-Minute Tax Briefing	✓
<b>PRIMARY SOURCE MATERIAL</b>	
Comprehensive primary source materials include AFTR, Tax Court and Board of Tax Appeals Decisions, Citation Tracker, and more	✓
<b>IRS PRACTICE AND PROCEDURE</b>	
IRS Practice – Internal Revenue Manual	✓
<b>PENDING AND ENACTED LEGISLATION</b>	
Includes Current Congress and Committee Reports, Pending Legislation, Bill Tracker, and more	✓
<b>PRODUCTIVITY TOOLS AND RELATED RESOURCES</b>	
Answer Path: Quick Topic Orientation, Quick Tax Amounts	✓
e-Form RS®: Federal and State	✓
Form/Line Finder: Individual, Corporation, Partnership, Estate and Trust Income, Gift (and GST), Estate (and GST), Exempt Organization, and Employee Benefit Plan Returns	✓
Calculators: Auto, Business, Credit Card, Investment, Loan, Mortgage, Personal, Retirement, Savings, Tax	✓
Community: Secure, Online Community Exclusively for Tax and Accounting Customers of Thomson Reuters	✓
Federal Tax Handbook	✓
PPC's Guide to Tax-Related Identity Theft	✓



This package includes:

### TAX RETURN COMPLIANCE RESOURCES

- PPC's 1040 Deskbook with Interactive Practice Aids (exclusive)
- PPC's 1065 Deskbook with Interactive Practice Aids (exclusive)

### NEWS UPDATES

- Federal Tax Update
- EY Tax Alerts
- Tax Watch
- News and Insight
- PPC's Five-Minute Tax Briefing

### PRIMARY SOURCE MATERIAL

- Actions on Decisions (1967 – Current)
- American Federal Tax Reports (AFTR) (1860 – Current)
- Announcements (1959 – Current)
- Applicable Federal Rates
- Chief Counsel Advice
- Current Internal Revenue Code
- Delegation Orders (1956 – Current)
- Disclosure Litigation Bulletins and Other IRS Documents
- Executive Orders
- Fact Sheets
- Field Service Advice
- Final and Temporary Regulations
- Freedom of Information Act (FOIA) Documents
- General Counsel Memoranda (1962 – Current)
- Internal Revenue Code History
- Internal Revenue Bulletins
- IR News Releases
- IRS Publications (1996 – Current)
- LMSB Director Guidance
- Notices (1980 – Current)
- Preambles to Final Regulations
- Prior Final and Temporary Regulations
- Prior Proposed Regulations and Preambles
- Private Letter Rulings and Technical Advice Memoranda (1954 – Current)
- Proposed Regulations and Preambles
- Revenue Procedures (1955 – Current)
- Revenue Rulings (1954 – Current)
- Service Center Advice

- Tax Court and Board of Tax Appeals Memo Decisions (1928 – Current)
- Tax Court and Board of Tax Appeals Reported Decisions (1924 – Current)
- Tax Court, Federal Procedural and Federal Claims Court Rules
- Treasury Decisions
- U.S. Tax Treaties in Force

### IRS PRACTICE AND PROCEDURE

- Internal Revenue Manual
- AICPA Ethics Materials
- Market Segment Understandings (MSUs)
- Industry Specialization Papers (ISPs)
- Market Segment Specialization Program

### PENDING AND ENACTED LEGISLATION

- Congress Committee Reports, Enacted and Pending Legislation
- Congress Table of Code Sections Amended
- General Explanation of Tax Legislation (Blue Book 1996 – Current)
- Code as Amended (by New Tax Law)
- Bill Tracker

### PRODUCTIVITY TOOLS AND RELATED RESOURCES

- Answer Path (exclusive)
  - Quick Topic Orientation
  - Quick Tax Amounts
- e-Form RS: Federal and State
- Form/Line Finder (exclusive)
  - Individual
  - Corporation
  - Partnership
  - Estate and Trust Income
  - Gift (and GST)
  - Estate (and GST)
  - Exempt Organization
  - Employee Benefit Plan Returns
- Calculators
  - Auto, Business, Credit Card, Investment, Loan, Mortgage, Personal, Retirement, Savings, Tax

- Community
  - Secure, online community exclusively for tax and accounting customers of Thomson Reuters
- Federal Tax Handbook
- PPC'S Guide to Tax-Related Identity Theft

### EXCLUSIVE TO CHECKPOINT

- Scheduled Searches
- Superior Linking
- Superior Code History
- Prior Regulations
- Flagged Documents
- Filter Links
- Bill Tracker
- Citation Tracker
- Links to related Checkpoint Learning® courses in context of analysis

### TRAINING COURSES

Follow your Product Training Learning Path to get to training courses included with your package, including interactive live webinars with CPE credit, short YouTube videos, and self-paced e-Learning.

Visit [tax.tax.tr.com/checkpoint/coreservices](https://tax.tax.tr.com/checkpoint/coreservices)



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